

August 22, 2011

The final distribution of funds to approximately 3,700 lenders in 31 projects, has begun. To date we have released the following amounts, in the following projects:

<u>Project</u>	<u>Amount Released</u>
Montagliani, Ezio	\$ 34,674.86 CDN
Meyer, John Arthur	\$ 5,408.19 CDN
Balak, Lee	\$ 57,205.65 CDN
Grande Prairie Airport	\$ 55,406.22 CDN

The following projects' funds will be released in due course:

570 Dunsmuir  
ABC Boat Charters  
Blake Davie  
Caesar's Landing  
Castlegar  
Crampton, Fred  
Desert Springs  
Discovery Ridge  
Enterprise Business Park  
Eron Investment Corporation (EIC)  
Fairways (2<sup>nd</sup> mortgage)  
Gaetz Crossing  
Goodridge Peninsula  
Homer Street  
Leewood Village  
Marlat  
Morewood  
Paulsen Road  
Petrochemical  
PG Woods (1<sup>st</sup> mortgage only)  
Ravenswood  
Riva Pointe

Seasons  
Shopkeepers  
Shuswap Falls  
Sterling Place  
Wilmington River

We anticipate it will take approximately 3 – 4 weeks to complete all distributions. This website will be updated weekly to reflect which projects have been completed, and which are still to come.

Investors who hold registered (RSP or RRIF) investments and who have not completed the one page response form from the mailing dated October 2010 are reminded to do so, and return it to PricewaterhouseCoopers immediately.

Distributions to lenders in Eron Financial Services and Capital Productions Inc. will take place after the distributions by the Judicial Trustee have been completed.

**PricewaterhouseCoopers Inc.  
Judicial Trustee in substitution of  
Eron Mortgage Corporation**